UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:

Stream TV Networks, Inc.,1

Debtor.

Chapter 11

Bky. No. 23-10763 (MDC)

In re:

Technovative Media, Inc.,

Debtor.

STREAM TV NETWORKS, INC. and TECHNOVATIVE MEDIA, INC.,

Plaintiffs.

v.

SHADRON L. STASTNEY, SLS HOLDINGS VI, LLC, HAWK INVESTMENT HOLDINGS LIMITED, ARTHUR LEONARD ROBERT "BOB" MORTON, SEECUBIC, INC., ALASTAIR CRAWFORD, KRZYSZTOF KABACINSKI, KEVIN GOLLOP, ASAF GOLA, JOHN DOE(S), JANE DOE(S), DELAWARE and OTHER LAW FIRMS representing and acting in concert with John Doe(s) and/or Jane Doe(s), INVESTMENT BANKS employed by John Doe(s) and/or Jane Doe(s), PATRIC THEUNE, and SEECUBIC B.V.,

Defendants.

Chapter 11

Bky. No. 23-10764 (MDC)

(Jointly Administered)

Adv. No. 23-00057 (MDC)

Re: D.I. 56, 58, 60, 65

REVISED STIPULATION AND [PROPOSED] ORDER REGARDING DEADLINES FOR RESPONSES AND REPLIES TO DEFENDANTS' MOTIONS TO DISMISS

133205193.1

_

¹ The Debtors, together with the last four digits of the Debtors' federal tax identification numbers, are Stream TV Networks, Inc. (...4092) and Technovative Media, Inc. (...5015). The location of the Debtors' service address is: 2009 Chestnut Street, 3rd Floor, Philadelphia, PA 19103.

Plaintiffs, Stream TV Networks, Inc. and Technovative Media, Inc. ("Debtors") and Defendants Hawk Investment Holdings, Ltd., Arthur Leonard Robert "Bob" Morton, SeeCubic, Inc., Shadron L. Stastney and SLS Holdings VI, ("Defendants"), by and through their respective undersigned counsel, enter into this *Revised Stipulation for Responses to Defendants' Motions to Dismiss* (the "Stipulation") and hereby stipulate and agree as follows:

- 1. On August 14, 2023, Debtors filed the above-captioned *Adversary Complaint* [D.I. 1] (the "Adversary Complaint").
- 2. On August 14, 2023, a Summons was issued to SeeCubic, Inc., SLS Holdings VI, LLC and Hawk Investment Holdings, Ltd., which set the deadline of September 13, 2023 for Defendants' to answer or respond to the Adversary Complaint. [D.I. 2]
- 3. On September 12, 2023, Defendant SeeCubic, Inc. and Debtors filed a first Stipulation to Extend the Deadline to Respond to the Complaint. [D.I. 8]
- 4. On September 13, 2023, Defendant SLS Holdings VI, LLC and Debtors filed a first *Stipulation to Extend the Deadline to Respond to the Complaint*. [D.I. 10]
- 5. On September 14, 2023, the Court granted the Stipulations to respond to the Adversary Complaint to September 20, 2023. [D.I. 11, 12]
- 6. On September 18, 2023, Defendant SLS Holdings VI, LLC, Shadron Stastney and SeeCubic Inc. filed a second *Motion to Extend Time to File Answer Pursuant to Rule* 9006(b)(1). [D.I. 18] On the same day, Defendant Hawk Investment Holdings Ltd. filed its *Joinder to Defendant SLS Holdings VI, LLC, Shadron L. Stastney and SeeCubic Inc.'s Motion*. [D.I. 19]
- 7. On September 20, 2023, the Court entered an Order granting Defendants' Motion to Extend Time to file Answer to Complaint to October 13, 2023. [D.I. 22]

133205193.1

- 8. On October 10, 2023, Defendant Hawk Investment Holdings Ltd. filed its *Motion* to Extend Time to File an Answer Pursuant to Rule 9006(b)(1), seeking an extension until November 13, 2023. [D.I. 56]
- 9. Defendants Hawk Investment Holdings Ltd., SLS Holdings VI, LLC and Shadron L. Stastney and SeeCubic, Inc., filed their respective Joinders to the Motion to Extend Time, [D.I. 58, 60, 62]
- 10. On October 12, the Court entered its Order Granting Defendants' Motion to Extend Time to File and Answer Pursuant to Rule 9006(b)(1) for all Defendants to November 13, 2023. [D.I. 65]
- 11. On November 13, 2023, Defendants Shadron L. Stastney, SLS Holdings VI, LLC, Hawk Investment Holdings Ltd. and Arthur Leonard Robert "Bob" Morton and SeeCubic, Inc. filed their Motions to Dismiss the Adversary Complaint with Prejudice, Pursuant to F.R.C.P. 12(b)(6), 12(9)(b), and 12 (8)(a). (the "Motions to Dismiss") [D.I. 85, 89, 91, 92]
- 12. On December 6, 2023, the Parties filed a Stipulation and [Proposed] Order Regarding Deadlines for Responses and Replies to Defendants' Motions to Dismiss. [D.I. 111]
- 13. The Parties have conferred further regarding an agreement to establish deadlines for Debtors to respond to the Motions to Dismiss and for Defendants to file a Reply, if desired.
- 14. The Debtors' deadline to respond to the Motions to Dismiss shall be set for January 12, 2024.
 - 15. The deadline for Defendants to reply shall be set for February 9, 2024.

133205193.1

Dated: December 18, 2023 Respectfully submitted,

LEWIS BRISBOIS BISGAARD & SMITH, LLP

/s/ Rafael X. Zahralddin-Aravena

Rafael X. Zahralddin-Aravena (No. 71510) 550 E. Swedesford Road, Suite 270

Wayne, PA 19087 Tel: (302) 985-6000

Email: Rafael.Zahralddin@lewisbrisbois.com

-and-

Keith Kodosky (admitted *pro hac vice*) 600 Peachtree Street NE, Suite 4700

Atlanta, GA 30308 Tel: (404) 991-2183

Email: Keith.Kodosky@lewisbrisbois.com

-and-

Kevin Shaw (admitted *pro hac vice*) 500 Delaware Avenue, Suite 700 Wilmington, Delaware 19801

Tel: (302) 295-9436

Email: Kevin.Shaw@lewisbrisbois.com

Counsel to the Debtors

K&L GATES, LLP

/s/ Thomas A. Warns_

Steven Caponi. (No. 91881)

Megan E. O'Connor

600 N. King Street, Suite 901

Wilmington, DE 19801

Tel: (302) 416-7080

Email: steven.caponi@klgates.com megan.oconnor@klgates.com

-and-

Margaret E. Westbrook, Esq. (admitted *pro hac vice*)

Jonathan N. Edel, Esq. (admitted pro hac vice)

300 South Tryon St., Suite 1000

Charlotte, NC 28202 Tel: (704) 331-7400

Email: Margaret.Westbrook@klgates.com

Jon.Edel@klgates.com

-and-

Thomas A. Warns (admitted *pro hac vice*)

599 Lexington Avenue New York, NY 10022 Tel: (212) 536-4009

Email: tom.warns@klgates.com

Counsel for Hawk Investment Holdings Ltd. and

Arthur Leonard Robert Morton

SKADDEN ARPS SLATE MEAGHER & FLOM, LLP

/s/ Marley Ann Brumme_

Joseph O. Larkin (No. 206047)

920 N. King Street, One Rodney Square

Wilmington, DE 19801

Tel: (302) 651-3000

Email: joseph.larkin@skadden.com

BALLARD SPAHR, LLP

<u>/s/ Emilia McKee Vassallo</u>

Tobey M. Daluz (No. 60685)

Terence M. Grugan (No. 307211)

Emilia McKee Vassallo (No. 318428)

Margaret A. Vesper (No. 329793)

1735 Market Street, 51st Floor

133205193.1

4

-and-

Philadelphia, PA 19103 (215) 864-8320 Email:GruganT@ballardspahr.com

Counsel for Shadron L. Stastney

Eben P. Colby, Esq. (admitted *pro hac vice*) Marley Ann Brumme, Esq. (admitted *pro hac vice*)

500 Boylston Street, 23rd Floor

Boston, MA 021116 Tel: (617) 573-4800

Email: Eben.Colby@skadden.com Marley.Brumme@skadden.com

Counsel for SeeCubic, Inc.

ROBINSON COLE, LLP

/s/ Davis L. Wright

Davis Lee Wright (No. 90926) Katherine M. Fix (No. 314471) Ryan M. Messina (No. 329835) 1201 North Market Street Wilmington, DE 19801 (302) 516-1703 Email: DWright@rc.com

KFix@rc.com

RMessina@rc.com

Counsel for SLS Holdings, VI, LLC

133205193.1 5

Case 23-00057-mdc Doc 117 Filed 12/21/23 Entered 12/21/23 14:54:18 Desc Main Document Page 6 of 6

IT IS SO ORDERED:

Date 12/21/2023

The Honorable Magdeline D. Coleman Chief United States Bankruptcy Court

Magdelin D. Colem

133205193.1